



The **Point Embedded interface** allows you to send and receive borrower data using Calyx Point.  
**No installation required**

## Ordering Credit Reports

### Finding and Launching the Interface

To use the Point Embedded Interface to order a credit report for this borrower, first select **Services** then select **Credit Reports** and then **Request Credit**.

The screenshot shows the Point BETA software interface for a borrower named Jonathan. The 'Services' menu is open, and the 'Credit Reports' sub-menu is selected, with 'Request Credit' highlighted. The borrower information is as follows:

Borrower	First	Last	SSN	H Phone	B Phone
Status: OPEN	Jonathan	Consumer	548-60-3388		
E-Mail		Cell/Alt	Fax		

Below the borrower information, there are sections for Loan Rep, Processor, Loan Program, CC Scenario, Purpose of Loan, and financial details like Sales Price, Down pmt, Appr Value, Loan Amt, Note Rate, Term/Due, and Mon Pmt. The Present Address is also visible, showing 10655 Birch, Burbank, CA 91502.

The **Credit Report Request** dialog box will open. The information required by the Point Embedded Interface will already be populated in the form. Verify that the consumer information was correctly populated before continuing. Select **Certified Credit Link**. Click on the **Submit** button to open the login screen.

The Certified Credit login dialog box should pop up. Enter in your **Login** and **Password** and click on the **OK** button to order the report. **NOTE\*** the **Account#** is not required.

The screenshot shows the 'Credit Report Request' dialog box. The 'Credit Agency' is set to 'Certified Credit Link' with the phone number '(800) 500-6117' and a 'Getting Started' link. The 'Report Type' is 'Individual Report' and the 'Request Type' is 'Re-issue Existing Report'. The 'Credit Reference Number' is '1433922'. The consumer information for 'Jonathan Consumer' is populated: Name (Jonathan, Consumer), SSN (111-22-3333), Birth Date, Age, Home Phone, Marital Status (Unmarried), Present Address (123 Main St, West Palm Beach, FL 33409), and a 'Credit PIN' field. A 'Copy from Borrower' section is also present. A 'Certified Credit Link Login' dialog box is overlaid, showing fields for 'Account #', 'User ID', and 'Password', with a 'Save Password' checkbox and 'OK'/'Cancel' buttons. A 'Need Help?' section provides contact information for Certified Credit Link: '(800) 500-6117' and a 'Getting Started' link. At the bottom, there are 'Submit' and 'Cancel' buttons and the text 'Press F1 for help'.

A **Credit Report Retrieval** dialog box should pop up showing you the status of the report being ordered.

The screenshot shows the 'Credit Report Request' dialog box. The 'Credit Agency' is 'Certified Credit Reporting' with the phone number '(800) 500-6117' and a 'Getting Started' link. The 'Report Type' is 'Individual Report' and the 'Request Type' is 'Order New Report'. The 'Credit Reference Number' is '3971'. The consumer information for 'Jonathan Consumer' is populated: Name (Jonathan, Consumer), SSN (548-60-3388), Age, Marital Status (Unmarried), Present Address (10655 Birch, A, Zip: 91502), and a 'Credit PIN' field. A 'Copy from Borrower' section is also present. A 'Credit Report Retrieval' dialog box is overlaid, showing a progress bar and the text 'Waiting for Response Message...' with a 'Cancel' button. At the bottom, there are 'Submit' and 'Cancel' buttons and the text 'Press F1 for help'.

## Importing to Point

Once your report has been successfully ordered, a **Populate Liabilities** dialog box should be displayed with the liabilities showing. Click on the **Populate** button to export the liabilities into Calyx Point.

**Populate Liabilities**

Liabilities to be Ignored:

Status	Creditor	Type	Balance	Pmt
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Liabilities to be Imported: # of Liabilities: **30**

Status	Creditor	Type	Balance	Pmt
Open	HOME FINANCIAL	Mortgage	234000	3128
Open	MOUNTAIN BK	Installment	19330	956
Open	CENTRAL BANK	Installment	11050	465
Open	STATE BANK	Revolving	8628	255
Open	EMPLOYEES CR...	Revolving	6029	180
Open	DAIMLERCHRYSS	Installment	5812	264
Open	BK OF NOR IL	Installment	5563	292
Open	BANK ONE	Unknown	3869	0
Open	DISCOVER FIN	Revolving	2496	70
Open	HEMLOCKS	Installment	1000	0
Closed	CREDIT PAC	Unknown	364	364
Transf...	CREDIT AND CO...	Unknown	250	0
Paid	AT&TWIRELESS	Open	0	0
Closed	BAY COMPANY	Revolving	0	0
Open	BELDEN JEWLR	Revolving	0	0
Open	BMBY/CBUSA	Revolving	0	0
Open	DMGT/CBUSA	Revolving	0	0
Paid	FIN PART CU	Installment	0	0
Closed	ISLAND SAVINGS	Revolving	0	0
Paid	NBGL-SAKS	Revolving	0	0
Open	ORTEACHERFCU	Revolving	0	0
Paid	ORTEACHERFCU	Revolving	0	0

Buttons: Ignore, Import, Ignore \$0 Balance, Ignore Closed

Buttons: **Populate**, Don't Populate

**Order Results:** Once the liabilities are imported the **Credit Report** is displayed.